

REED SMITH SHAW & MCCLAY

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VIA FEDERAL EXPRESS

February 17, 1994

Ms. Mildred Lee
Interstate Commerce Commission
12th & Constitution Avenue, N.W.
Room 2303
Washington, D.C. 20423

RECORDATION NO. W-33 FILED 1425

FEB 18 1994-3 05 PM

INTERSTATE COMMERCE COMMISSION

RE: Release of Security interest in favor of
Mellon Bank, N.A., as Agent in railroad tank cars

Dear Secretary:

Enclosed is an original and one certified true copy of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the United States Code.

This document is a Release, a secondary document, dated as of February 10, 1994. The primary document to which this is connected is recorded under Recordation No. W-33.

The names and addresses of the parties to the documents are as follows:

Debtor -- Koppers Industries, Inc.
Koppers Building
Pittsburgh, PA 15219
Attention: John C. Youts

Secured Party -- Mellon Bank, N.A., as Agent
One Mellon Bank Center
Pittsburgh, PA 15258

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A description of the equipment covered by the documents follows:

Description as contained in the U.S. Coast Guard Certificate of Enrollment

No.	Type of Equipment	Size	Hull Type	Compartments	Steam Coils	Eng.	Identifying Marks	Endorsement by U.S. Coast Guard
1	Tank Barge	195 x 35 x 12	Double Skin Box Barge	Six	External/Internal	1	None	CM 905
1	Tank Barge	195 x 35 x 12	Double Skin Semi Rake	Six	External/Internal	2	Blackmer	CM 909
1	Tank Barge	195 x 35 x 12	Double Skin Semi Rake	Three	External/Internal	3	Blackmer	CM 944
1	Tank Barge	195 x 35 x 12	Double Skin Semi Rake	Three	External/Internal	4	Blackmer	CM 945
1	Tank Barge	195 x 35 x 12	Double Skin Semi Rake	Three	External/Internal	5	Blackmer	CM 946
1	Tank Barge	195 x 35 x 12	Double Skin Semi Rake	Three	External/Internal	6	Blackmer	CM 947
1	Tank Barge	195 x 35 x 12	Double Skin Semi Rake	Three	External/Internal	7	Blackmer	CM 949
1	Tank Barge	195 x 35 x 12	Double Skin Semi Rake	Three	External/Internal	8	Blackmer	CM 951

1 Internal coils install December '81 along walls (ACI)
2 Internal coils install May '82 along walls (ACI)
3 Internal coils install September '82 along walls (DMC)
4 Internal coils install November '83 along walls (ACI)
5 Internal coils install December '82 along walls (ACI)
6 Internal coils install October '83 along walls (ACI)
7 Internal coils install January '84 along walls (ACI)
8 Internal coils install February '84 along walls (ACI)

A fee of \$18.00 is enclosed. Please return the original and any extra copies not needed by the commission for recordation to Maxine S. Kisilinsky, Esq., Reed Smith Shaw & McClay, 435 Sixth Avenue, Pittsburgh, PA 15219.

A short summary of the document to appear in the index follows:

Release relating to Security Agreement with Recordation No. W-33, dated as of February 10, 1994.

Included in the property covered by the aforesaid Release are interests in leases for tank barges intended for use related to interstate commerce held by Koppers Industries, Inc. at the date of

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the Security Agreement or thereafter acquired by it or its successors as lessee of the vessels covered by the Security Agreement.

If you have any questions or comments please do not hesitate to call me at 1-800-288-7776.

Very truly yours,

REED SMITH SHAW & McCLAY

By 
Maxine S. Kisilinsky

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CERTIFICATION

I, Maxine S. Kisilinsky, Esquire, hereby certify under penalty of perjury that attached is a true and correct copy of the Release dated as of February 10, 1994, executed by Mellon Bank, N.A., as Agent, and that I have compared the attached copy with the original and that the attached copy is complete and identical in all respects to the original document.

Maxine S. Kisilinsky
Maxine S. Kisilinsky

COMMONWEALTH OF PENNSYLVANIA)

)

ss:

COUNTY OF ALLEGHENY)

On this, the 17th day of February, 1994, before me, a Notary Public, the undersigned officer, personally appeared Maxine S. Kisilinsky, known to me (or satisfactorily proven) to be the person whose name is subscribed to the within instrument, and acknowledged that she executed the same for the purposes therein contained.

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

Carol A. Soltes

Notary Public

[Notarial Seal]

My commission expires: 3-23-96

Notarial Seal
Carol A. Soltes, Notary Public
Pittsburgh, Allegheny County
My Commission Expires March 23 1996

Member, Pennsylvania Association of Notaries

RECORDATION NO 7/33-A FILED 1425
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RELEASE

Mellon Bank, N.A., as Agent (the "Agent") under the Credit Agreement, dated as of December 28, 1988, by and among Koppers Industries, Inc. (the "Borrower"), Koppers Holdings Corporation, the Banks from time to time party thereto and the Agent, hereby terminates the Pledge and Security Agreement, dated as of December 28, 1988, by and between the Borrower and the Agent, and releases the pledge and security interest granted therein and all liens held pursuant thereto.

MELLON BANK, N.A.

By C. J. Richardson

Title VP

Dated: February 10, 1994

Notarial Seal
Carol A. Soltes, Notary Public
Pittsburgh, Allegheny County
My Commission Expires March 23, 1996
Member, Pennsylvania Association of Notaries